Inspired Philanthropy: Your Step by Step Guide to Creating a Giving Plan and Leaving a Legacy www.inspiredphilanthropy.com

Exercise 3.1

Review of Your Recent Giving

15-20 minutes

The next two exercises build on this one. First, write a short statement about how you are feeling about your giving now. (For example, do you feel you are giving enough? Too much? Is it directed in the ways you want?)

Now, on the following chart, list organizations you've given to in the past two years. In the next exercise, you'll have a chance to uncover the patterns in your giving.

Organizations Donated to in the Last Twenty-Four Months	Amount Given	Why I Gave