

Inspired Philanthropy:
Your Step by Step Guide to Creating a Giving Plan and Leaving a Legacy
 www.inspiredphilanthropy.com

Exercise 3.2
Characteristics of the Groups You Support

Beginning with your list of organizations in the previous exercise, map your top ten groups on the following chart to see the patterns of your giving. To spark ideas for the strategies column, see the list of strategies for change prior to Exercise 3.1.

Organization	Issues It Addresses (refer to list)	Strategies It Employs		Size by Budget*		Age**	Scope***

*Small: Less than \$250,000; Medium: \$250,000–\$1,000,000; Large: More Than \$1 Million
 **Start Up: 0–2 Years; New: 2–5 Years; Established: 5–10 Years; Sustained: 10-Plus Years
 ***Local, State/Regional, National, International