

Inspired Philanthropy:
Your Step by Step Guide to Creating a Giving Plan and Leaving a Legacy
 www.inspiredphilanthropy.com

Worksheet 7.1
Your Giving Plan

Mission and values statement: _____

Year of plan: _____

Financial donations: \$ _____

Volunteering (total hours): _____

Funding Area	Percentage	Organization	Amount	When	Volunteer Hours	Notes, Contacts, Previous Gifts
TOTALS:			\$		____ HRS	